From: Sent: To: Subject: Joachim Kempin Monday, July 03, 2000 1:31 PM Bill Gates; David Heiner (LCA) Attorney/Client Privileged

Privileged

----Original Message----From: Bill Gates Sent: Monday, July 03, 2000 10:19 AM To: Joachim Kempin Subject: FW: CNET.com - News - Enterprise Computing - Intel to spend \$100 million on assist

As I mentioned at the retreat we have a huge problem with Intel going against us with Linux.

Not sure why they are doing this.

----Original Message----From: Brian Valentine
Sent: Friday, June 30, 2000 5:52 PM
To: Bill Gates; Steve Ballmer; Carl Stork; Bill Veghte; David Heiner (LCA)
Subject: FW: CNET.com - News - Enterprise Computing - Intel to spend \$100 million on
assist

Attorney/Client Privileged - Don't forward. Privileged



MS-CC-MDL 000000396175 HIGHLY CONFIDENTIAL Privileged

----Original Message-----From: Bill Veghte Sent: Friday, June 30, 2000 5:31 PM To: Brian Valentine Cc: Tom Phillips FW: CNET.com - News - Enterprise Computing - Intel to spend Subject: \$100 million on assista Please keep confidential. this is a nightmare... ----Original Message-----From: Tom Phillips Sent: Tuesday, June 27, 2000 10:33 PM To: Bill Veghte; Kim Akers (WINDOWS) RE: CNET.com - News - Enterprise Computing - Intel to spend Subject: \$100 million on assista Yes, but we need to be incredibly sensitive with this data. It was disclosed with extreme concern. If Mary finds out that we know, someone will loose their job at Compaq who is very helpful to MSFT. Thanks, Tom ----Original Message-----From: Bill Veghte Sent: Tuesday, June 27, 2000 10:22 PM Tom Phillips; Kim Akers (WINDOWS) To: RE: CNET.com - News - Enterprise Computing - Intel to spend Subject: \$100 million on assista may I forward to BrianV? ----Original Message-----From: Tom Phillips Sent: Tuesday, June 27, 2000 9:55 PM To: Bill Veghte; Kim Akers (WINDOWS) Subject: RE: CNET.com - News - Enterprise Computing - Intel to spend \$100 million on assista CONFIDENTIAL | PLEASE DO NOT FORWARD According to Compaq insiders, the money is targeted at Enterprise and ISP/ASP Sun systems, where Intel will provide a stipend to Compag \$20MM for the efforts necessary to insure that these are Linux based IA32 (and eventually IA64) based sales. Compaq stated that it would rather vector the business to Windows, but that was not an option with Intel.

MS-CC-MDL 000000396176 HIGHLY CONFIDENTIAL Thanks, Tom

----Original Message----From: Bill Veghte Sent: Tuesday, June 27, 2000 8:53 FM To: Tom Phillips; Kim Akers (WINDOWS) Subject: CNET.com - News - Enterprise Computing - Intel to spend \$100 million on assista

we need to make sure this does not impact our server appliance partnerships if at all.

http://news.cnet.com/news/0-1003-200-2156395.html